



JULES AND ASSOCIATES, INC.
EQUIPMENT FINANCE SPECIALISTS

Lease Proposal
for
ABC COMPANY

Presented by
Jules and Associates, Inc.
Monday, March 16, 2009

Founded in 1989, Jules and Associates, Inc. is one of the nation's fastest growing, privately held equipment lease financing corporations. Headquartered in Downtown Los Angeles, Jules and Associates serves companies and organizations in all 50 states and has achieved a client list that includes many Fortune 1000 companies. The company has maintained its position amongst the largest finance companies by creating specific programs and solutions for the various industries it serves. Thanks to its insight into American business, Jules and Associates has realized unprecedented growth and has been able to meet customers' needs through an aggressive, innovative and efficient approach to leasing and financing.

Today, Jules and Associates, Inc. serves its clients through a series of customized programs that vary from lease financing to asset tracking and management. The list below represents some highlights of the company.

- **Consistently Ranked amongst the top 100 leasing companies (Monitor Magazine)**
- **Ranked in the Top 25 independent leasing companies (Monitor Magazine)**
- **Centralized Credit & Documentation department increasing efficiencies in communication to provide you with a fast credit process and funding process**
- **One designated point of contact for the life of the lease**
- **Same management in place in all departments for over 15 years with a combined 75 years of leasing experience, providing you with consistent service.**
- **State of the art software programs to assist with processing complex funding requests (multiple schedules, multiple vendors over various timelines)**
- **Over 90% of our lease schedules, include at least two vendors with various funding time lines, we have expertise in managing multiple vendors, different timelines and different needs**
- **Over \$750 million in assets financed**



Lease Summary

We are pleased to confirm the following Financing Proposal by ABC COMPANY pursuant to the terms and conditions outlined herein:

LESSEE:	ABC COMPANY			
LESSOR:	Jules and Associates, Inc.			
EQUIPMENT:	CINEMILLS Equipment			
TRANSACTION TYPE:	Operating Lease			
TOTAL AMOUNT:	\$50,000.00			
TERM:	24 Months	36 Months	48 Months	60 Months
MONTHLY PAYMENT:	\$2,118.19	\$1,493.69	\$1,182.98	\$997.78
LEASE RATE FACTOR:	.04236	.02987	.02366	.01996
END OF TERM OPTIONS:	1) Purchase all of the equipment for the Fair Market Value; 2) Return all of the equipment and lease new; 3) Extend the Lease.			
LOCATION:	Los Angeles, CA			
INSURANCE:	Coverage naming Lessor as loss payee and additional insured for fire, theft and extended coverage.			
DOCUMENTATION:	Jules and Associates, Inc. standard documents are contemplated. Final terms and conditions are subject to the Lease Agreement mutually agreeable to both parties which shall prevail. The Lessee hereby authorizes Jules and Associates, Inc. to file financing statements in advance of funding in any jurisdiction where permitted by law describing the collateral as set forth on this proposal along with all proceeds (as such term is defined in Article 9 of the Uniform Commercial Code) thereof, including insurance proceeds, and debtor's books and records relating thereto. Pay will be collected last in advance.			
RATE INDEX:	The monthly payment quoted herein is based upon current money market conditions and is subject to adjustment based upon an increase in the like term treasury bond rate between now and lease schedule commencement(s) [the base rate for comparison shall be 2.92%].			

FASB 13:

This proposal contains end of term options for the purpose of treating said transaction as an operating lease. Final determination is solely the responsibility of the Lessee and its Auditor.

INVESTMENT PROTECTION:

Lessee may elect to upgrade to more appropriate leased property under this plan after the first six months of the base lease term and prior to the final twelve months of the initial base lease term. This plan provides for credits based on the elapsed term and trade-in value of the replaced leased property. Jules and Associates, Inc. will apply, as credit, a portion of all base lease term rentals paid to our company plus a trade-in allowance credit to the original leased property cost. The resulting debit or credit balance shall then be applied to the leased property cost under a new lease schedule. The new lease schedule shall then be executed at a mutually agreeable lease term and rate (subject to Jules and Associates, Inc. credit approval).

**LATEST MONEY
TAKEDOWN:**

July 31, 2009

Since we will be using a net lease, Lessee will be responsible for all costs of maintenance, operation, insurance, taxes, and all other terms and conditions of the Lease Agreement. This proposal is subject to final approval by Jules and Associates, Inc. Finance committee.



Acceptance

Your confirmation of the terms and conditions being proposed by you as outlined herein will be indicated by signing a copy of this Proposal and returning it to us along with a deposit of one month's payment. **This Proposal will expire on March 23, 2009 unless previously accepted.**

We look forward to working with you on this and future transactions.

Sincerely,
Jules and Associates, Inc.

Javier Silva
Senior Account Executive

AGREED AND ACCEPTED
ABC COMPANY

By: _____

Name: _____

Title: _____

Date: _____